

May 27, 2009

Founders Message #6

To All the Friends and Shareholders of Laser Energetics:

LEI is making great progress on many fronts. We're presently negotiating with several manufacturers rep organizations for representation for the Dazer Laser™ product line. As mentioned in the last Founders message, I strongly believe LEI is going to have its best year in its history. Financing looks to be near. We're continuing work on many different sources of capital with both corporate entities and high net worth individuals that can fund LEI with \$20,000,000 or more. I believe we'll be in good shape by the end of June 2009 with several of the financial opportunities we're fully engaged in.

The sales opportunities for LEI are better than ever before in the company's history. I believe I will be able to report good news in the near future regarding sales.

Status of Projects:

- **TRT Technology** - Laser Energetics has completed the next set of TRT optical films for PDA's and mobile phones, for starters. Dr. Charles Rohn - regarded as one of the worlds best plastics scientists has brought our samples to a point that we'll be showing them to potential consumer electronics companies by the end of June 2009. Our second and third results look very good (pictures below) and based upon this we are very confident in the technology. We have not been letting any grass grow under our feet in this technology development towards commercialization. We as a team have come up with a very efficient way to manufacture this TRT light diffuser. We expected the one manufacturing line to cost around \$1.5 Million without consideration for packaging. We now believe we can make it for around \$100K-\$150k/ manufacturing line with the same predicted output. Further characterization will be performed on the next round of samples using the preferred end coupling of the light source to the TRT substrate. We expect to send out samples to potential clients before the end of June.

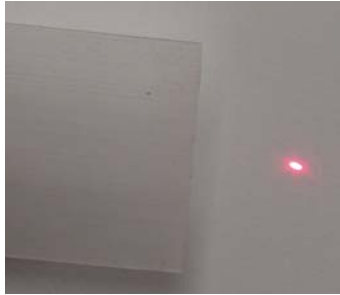
Green Laser to the right of the TRT sample.



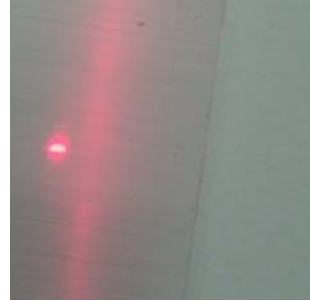
Green Laser going through the TRT sample.



Red Laser to the right of the TRT sample.



Red Laser going through the TRT sample.



- **Remote Sensing Alexandrite Laser** - We are continuing to discuss the next phase of working with the Army on our Remote Sensing Alexandrite Laser technology. We are currently working on our prototype while we work to move to the next phase of the development of a commercial product. ITT has run into some technical developments that are being addressed, slowing things down for us. Those developments are due to be resolved this summer as we have been informed recently. We will continue our work on the laser in a minimal capacity while we wait for financing to go full speed ahead.
- **Dazer Laser™** - We are pleased to announce we have completed a second model of the Dazer Laser™ Product Line. We now have two models, one called the Dazer Laser™ - Defender, and the other targeted called the Dazer Laser™ - Guardian. They have two big differences and targeted markets.

We now have several Manufacturers Representative organizations representing the company under contract, representing the Dazer Laser™ product line. We will work closely with these groups and future groups to bring these products to market. Currently the company has made formal proposals for over forty million dollars. We anticipate proposals of over Two hundred million before the end of the summer 2009. Our first round of presentations over the last month have gone better than we could have imagined. We have a complete presentation, brochure, video, proposals, and working prototypes of the Dazer Laser™ - Defender & Guardian (not in the form shown below). We have completed engineering of the both units. We are now fabricating parts for the Units shown below. We anticipate working units of the “manufactured models” by the end of the summer 2009. We are now designing and engineering the production line to manufacture the units.

We have designed these products to be the Ultimate in Non-Lethal Weapons. These Non-Lethal Weapons temporarily impair the vision of an enemy combatant, creating imbalance along with disorienting them, followed by nausea.

**Product Line:
The DEFENDER & GUARDIAN**

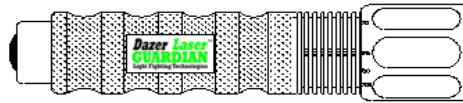
**Dazer Laser™
DEFENDER**
Light Fighting Technologies



Dazer Laser™ DEFENDER:

- Emits green laser spot from the "Dazer Beam™" called the Dazer Zone" with a diameter of 0.2m to 2.5m (model dependent).
- Short, Medium, Long Range variable adjustment from 1m to 2400m.
- Can operate in a long range high resolution (non dazing) search mode.

**Dazer Laser™
GUARDIAN**
Light Fighting Technologies



Dazer Laser™ GUARDIAN:

- Emits green laser spot from the "Dazer Beam™" called the Dazer Zone" with a diameter of 0.2m to 1.0m (model dependent).
- Short Range variable adjustment from 1m to 100m (model dependent).
- Can operate in a long range high resolution (non dazing) search mode.

Please Note:

"Laser Energetics, Inc. has filed an application in the U.S. Patent & Trademark Office ("USPTO"), seeking a federal trademark registration on the mark "Dazer-Laser". The trademark examiner approved the application and published it for opposition. Taser International, Inc. ("Taser") filed an opposition to the registration (the "Opposition Proceeding"), arguing that registration of the "Dazer-Laser" mark would create a likelihood of confusion with Taser's registered trademarks. The Opposition Proceeding is now being litigated in the USPTO, before the Trademark Trial & Appeal Board, and LEI is vigorously defending it. Nothing in the Opposition Proceeding, whatever the outcome, would affect or impair LEI's ownership of the proprietary technology for the Dazer-Laser and the company's ability to market its product. The Opposition Proceeding involves only a challenge to registration of the trademark."

Expansion of Laser Energetics Facility – LEI accelerated and has now completed the build out for our expansion project which almost doubles our floor space in anticipation of a near term startup of our Dazer Laser pilot production line. This space will also include additional room for assembly of Lasers, as well as a Lab area for TRT Technology.

The Laser Energetics world class team is working hard to achieve **World Class** success! Winners Never Quit, and Quitters Never Win! That is why the future is ours! All the Best!

Sincerely,

Robert D. Battis
Founder, President & CEO
Laser Energetics, Inc.